

SURPLUS LINES TAX FILING

MADE SIMPLE WITH CONNECT™

Ditch the spreadsheets and make sense of surplus lines tax filing.

Our intuitive management software combines the best of technology and compliance to ensure your surplus lines filings are completed faster and with more accuracy.

Here's how:

Better Together: Connect™ & Access™

Bundle **Connect™** with **Access™**, our Surplus Lines Tax Calculator API, for an all-in-one solution for quoting, binding, and filing surplus lines taxes!

Your Agency Management System

Access™ tax calculator API integrates seamlessly with your quote/bind system.

Get instant tax and stamping fee calculations to reduce errors and costly fees.



Data Transfer Tools

Transfer your policy information from your Agency Management System to Connect™ via a convenient API integration, or utilize one of InsCipher's other methods of data transfer.

Your assigned Implementation Specialist will guide you every step of the way.



Centralized Filing Location

Easily manage surplus lines tax filings company-wide from a centralized location.

Compile and store policy data, manage and assign filing tasks, and easily identify and correct errors across multiple offices or sub-agencies.



Surplus Lines Tax Calculator

The built-in tax calculator provides instant tax calculations for all 50 states and provides state-specific document templates and stamp wording.

InsCipher's dedicated compliance team keeps all tax rates, documents, and filing rules up-to-date.



Filing & Task Tracker

Connect™ automatically generates filing, reporting, and payment tasks based on policy data, and auto-assigns those tasks to members of your filing team.

Avoid state-imposed penalties and fees associated with missed deadlines.



State Batch Filing

Maximize surplus lines filing efficiency by submitting filings directly from Connect™ to state sites such as NY, CA, FL, and TX.

Batch uploading avoids the hassle of re-keying data, saving time and reducing submission error.